

SHAREHOLDER COMMUNICATIONS POLICY

1. GENERAL PRINCIPLES

Botanix Pharmaceuticals Limited (**Company**) recognises the value of providing current and relevant information to its shareholders.

Information is communicated to shareholders through:

- (a) continuous disclosure to the ASX of all material information;
- (b) periodic disclosure through the annual report, half year financial report and quarterly reporting of activities and cashflows;
- (c) notices of meetings and explanatory material;
- (d) the annual general meeting; and
- (e) the Company's website at www.botanixpharma.com

The Company is committed to the promotion of investor confidence by ensuring that trading in the Company's securities takes place in an efficient, competitive and informed market.

2. ELECTRONIC COMMUNICATION AND WEBSITE

The Company believes that communicating with shareholders by electronic means, particularly through its website, is an efficient way of distributing information in a timely and convenient manner.

The Company's website includes the following pages, which contain relevant information for shareholders:

- (a) section on the Company's corporate governance policies and practices;
- (b) reports section, which contains copies of annual, half yearly and quarterly reports;
- (c) news section, containing sections on newsletters and ASX announcements;
- (d) research section, which contains broker research reports published (if any) on the Company;
- (e) share price information.; and
- (f) contact details for shareholder queries or correspondence with the Company and its share registry.

The Company's website will be updated with material released to ASX (and other relevant stock exchanges) as soon as practicable after confirmation of release by ASX.

All web-site information will be continuously reviewed and updated to ensure that information is current, or appropriately dated and archived.

The Company places the full text of notices of general meetings and explanatory material on the website.

3. ANNUAL REPORT

The annual report of the Company is a major written communication by the Company to shareholders each year. Shareholders are provided with an annual report unless they elect not to receive the annual report.

4. GENERAL MEETINGS AND THE ANNUAL GENERAL MEETING

Shareholders are encouraged to participate at all General Meetings and Annual General Meetings of the Company.

The Company will facilitate this participation through the following means:

- (a) meetings will be held at a reasonable time and place. Shareholders who are unable to attend meetings may ask questions or provide comments ahead of meetings;
- (b) notices of meetings are distributed to shareholders in accordance with the provisions of the Corporations Act;
- (c) notices of meeting and other meeting material are drafted in concise and clear language;
- (d) shareholders are encouraged to use their attendance at meetings to ask questions on any relevant matter, with time being specifically set aside for shareholder questions;
- (e) notices of meetings encourage participation in voting on proposed resolutions by lodgement of proxies, if shareholders are unable to attend the meeting;
- (f) it is general practice for an update on the Company's activities to be provided to shareholders at each Annual General Meeting;
- (g) the auditor's lead engagement partner (or their delegate) being present at the Annual General Meeting to answer questions from shareholders about the conduct of the audit and the preparation and content of the auditor's report; and
- (h) All resolutions at shareholder meetings will be decided by a poll rather than a show of hands.